

SYSPRO Office Integration



SYSPRO Office Integration (SOI) enables anyone in the enterprise to access information directly and securely from the SYSPRO database using a Microsoft Office product such as Word or Excel, regardless of whether SYSPRO is installed on their client machine. Furthermore, once the information has been displayed it can be inserted directly into the current document as simple text or tables.

Integration with SYSPRO

- Microsoft Word
- Outlook's to-do list
- Microsoft Excel
- Microsoft MapPoint
- Microsoft Outlook

The benefits of SYSPRO Office Integration

- Remote access to SYSPRO information without the requirement for a local SYSPRO installation
- Secure access to SYSPRO information using Microsoft Office applications
- Microsoft Outlook is the standard integrated email and calendar application
- Stationery formats such as invoices, order documents and statements can be formatted using a variety of tools, including Microsoft Word

SYSPRO Office Integration features

- Define to-do lists to remind users of task steps to complete; e.g. sequential month-end tasks
- Insert task reminders into Microsoft Outlook's to-do list
- Output data to an Excel spreadsheet from any SYSPRO list view
- Invoke Microsoft MapPoint from within list view SmartLinks
- Use Microsoft Outlook as an email client for scheduling appointments and meetings, and for storing basic contact information in SYSPRO's Contact Management system (CMS)
- Send emails and simultaneously record activities in the SYSPRO CMS

Supplier	Supplier Na...	Area	Bank
0000005	Attech Com...	N	FB
0000006	Allround Ins...	N	FB
0000007	Coversall Plat...	W	FB
0000008	Customs an...	N	FB
0000008	Deer to Doc...	N	FB
0000010	Internationa...	S	FB
0000011	Land-Ho Shi...	N	FB
0000012	Master Engi...	N	FB
0000013	Outdoor Gar...	S	FB
0000014	Perfect Plat...	S	FB
0000015	Perfect Hold...	E	FB
0000016	Splash Paints	E	FB
0000017	Sports Nubli...	N	FB
0000018	Steel Supplie...	W	FB
0000019	The Ink Spot	E	FB
0000020	The Rubber...	S	FB
0000021	The Bicycle...	N	FB

Chart by: Cash Projection and Ageing
Ageing for Supplier: Bicycl

Y-axis: Amount (0.00 to 5000000.00)
X-axis: Age (Age, Totals)